

## P A T I E N T   I N F O R M A T I O N

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name \_\_\_\_\_  
☐ Male   ☐ Female  
Preferred Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_\_ SSN# \_\_\_\_\_  
☐ Single   ☐ Married   ☐ Divorced   ☐ Widowed   ☐ Partner   ☐ Child  
Address \_\_\_\_\_  
ZIP \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_  
Home # (\_\_\_\_) \_\_\_\_\_ Cell # (\_\_\_\_) \_\_\_\_\_ Work # (\_\_\_\_) \_\_\_\_\_  
PRIMARY CONTACT PHONE #   ☐ Home   ☐ Cell   ☐ Work  
Email Address: \_\_\_\_\_ @ \_\_\_\_\_  
Name of Your Employer \_\_\_\_\_  
WHO MAY WE THANK FOR REFERRING YOU? \_\_\_\_\_

## D E N T A L   I N S U R A N C E

### PRIMARY INSURANCE COVERAGE

Subscriber Name \_\_\_\_\_ Subscriber Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
Subscriber Employer \_\_\_\_\_ Subscriber SSN# \_\_\_\_/\_\_\_\_/\_\_\_\_  
Relationship To Patient   ☐ Self   ☐ Spouse   ☐ Parent   ☐ Other   Subscriber ID# \_\_\_\_\_  
Dental Ins. Co. \_\_\_\_\_ Ins. Phone # (\_\_\_\_) \_\_\_\_\_  
Ins. Co. Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Effective Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Group # \_\_\_\_\_

### SECONDARY INSURANCE COVERAGE

Subscriber Name \_\_\_\_\_ Subscriber Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
Subscriber Employer \_\_\_\_\_ Subscriber SSN# \_\_\_\_/\_\_\_\_/\_\_\_\_  
Relationship To Patient   ☐ Self   ☐ Spouse   ☐ Parent   ☐ Other   Subscriber ID# \_\_\_\_\_  
Dental Ins. Co. \_\_\_\_\_ Ins. Phone # (\_\_\_\_) \_\_\_\_\_  
Ins. Co. Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Effective Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Group # \_\_\_\_\_

Please Turn Page Over To Complete This Form



## PERSON FINANCIALLY RESPONSIBLE FOR ACCOUNT

Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Address \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_

Home # (\_\_\_\_) \_\_\_\_\_ Cell # (\_\_\_\_) \_\_\_\_\_ Work # (\_\_\_\_) \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_ SSN# \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Drivers Lic# \_\_\_\_\_

Other Family Members That Are Patients In This Office: \_\_\_\_\_

Name of Your Employer \_\_\_\_\_

EMERGENCY CONTACT \_\_\_\_\_ Ph# (\_\_\_\_) \_\_\_\_\_ Relation \_\_\_\_\_

EMERGENCY CONTACT \_\_\_\_\_ Ph# (\_\_\_\_) \_\_\_\_\_ Relation \_\_\_\_\_

## S P O U S E ' S I N F O R M A T I O N

Spouse's Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Address \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_

Home # (\_\_\_\_) \_\_\_\_\_ Cell # (\_\_\_\_) \_\_\_\_\_ Work # (\_\_\_\_) \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_ SSN# \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Drivers Lic# \_\_\_\_\_

Spouse's Employer \_\_\_\_\_

Please check appropriate box below, sign & print your name with today's current date.

☐ Patient

☐ Parent

☐ Guardian

SIGNATURE X \_\_\_\_\_ Date \_\_\_\_\_

X \_\_\_\_\_  
(Please Print Your Name Above)

## MEDICAL HISTORY

PATIENT NAME: \_\_\_\_\_

DO YOU CURRENTLY HAVE OR HAVE YOU EVER BEEN TREATED FOR:

Please Check Y for Yes & N FOR No in each space below. **Do not omit any responses.**

Y\_\_ N\_\_ Heart Murmur  
Y\_\_ N\_\_ Rheumatic Fever  
Y\_\_ N\_\_ Mitral Valve Prolapse  
Y\_\_ N\_\_ Prosthetic Heart Valve  
Y\_\_ N\_\_ Pacemaker  
Y\_\_ N\_\_ Endocarditis  
Y\_\_ N\_\_ Angina  
Y\_\_ N\_\_ Arrhythmia  
Y\_\_ N\_\_ Other Heart Problems  
Y\_\_ N\_\_ High Blood Pressure  
Y\_\_ N\_\_ Low Blood Pressure  
Y\_\_ N\_\_ Stroke / TIA  
Y\_\_ N\_\_ Aneurysm / Blood Clots

Y\_\_ N\_\_ Thyroid Condition  
Y\_\_ N\_\_ Tuberculosis  
Y\_\_ N\_\_ Asthma / Respiratory Conditions  
Y\_\_ N\_\_ Emphysema  
Y\_\_ N\_\_ Stomach Ulcers / Reflux  
Y\_\_ N\_\_ Fibromyalgia / Lupus

Y\_\_ N\_\_ HIV / AIDS  
Y\_\_ N\_\_ Hepatitis A/B/C  
Y\_\_ N\_\_ Herpes

Y\_\_ N\_\_ Joint Replacement (Knee, Hip, Etc)  
Y\_\_ N\_\_ Screw, Rod, Metal Plate Placement  
Y\_\_ N\_\_ Diabetes  
Y\_\_ N\_\_ Hemophilia / VonWillebrand's Disease  
Y\_\_ N\_\_ Bleeding / Bruising  
Y\_\_ N\_\_ Anemia / Sickle Cell Disease  
Y\_\_ N\_\_ Cancer / Tumors  
Y\_\_ N\_\_ Radiation / Chemotherapy  
Y\_\_ N\_\_ Cigarette / Cigar / Pipe Smoker

Y\_\_ N\_\_ Fainting  
Y\_\_ N\_\_ Epilepsy / Convulsions  
Y\_\_ N\_\_ Anxiety  
Y\_\_ N\_\_ Depression  
Y\_\_ N\_\_ Bipolar Disorder  
Y\_\_ N\_\_ ADHD / ADD  
Y\_\_ N\_\_ Migraine Headaches  
Y\_\_ N\_\_ Alcohol Abuse  
Y\_\_ N\_\_ Substance Abuse

Y\_\_ N\_\_ Liver Disease  
Y\_\_ N\_\_ Kidney Disease  
Y\_\_ N\_\_ Dialysis

### Allergies or Sensitivities

Y\_\_ N\_\_ Latex  
Y\_\_ N\_\_ Penicillin  
Y\_\_ N\_\_ Tetracycline  
Y\_\_ N\_\_ Erythromycin  
Y\_\_ N\_\_ Clindamycin  
Y\_\_ N\_\_ Sulfa Drugs  
Y\_\_ N\_\_ Codeine  
Y\_\_ N\_\_ Ibuprofen  
Y\_\_ N\_\_ Aspirin  
Y\_\_ N\_\_ Acetaminophen / Tylenol  
Y\_\_ N\_\_ Metals  
Y\_\_ N\_\_ Anesthetics  
Y\_\_ N\_\_ Any Other Medications

### Are You Taking Any of the Following

Y\_\_ N\_\_ Aspirin on a daily basis  
Y\_\_ N\_\_ Coumadin, Warfarin, Plavix  
Y\_\_ N\_\_ Birth Control Pills (Women)  
Y\_\_ N\_\_ Ever taken Fosamax, Actonel, Boniva, Zometa, Reclast  
  
Y\_\_ N\_\_ Hospitalization / Surgery last 5 yrs  
Y\_\_ N\_\_ Currently Pregnant / Nursing

## DENTAL HISTORY

Y\_\_ N\_\_ Would you like non-silver fillings  
Y\_\_ N\_\_ Bleeding Gums  
Y\_\_ N\_\_ Bad Breath

Y\_\_ N\_\_ Aching or Popping Jaws  
Y\_\_ N\_\_ Prior TMJ Therapy  
Y\_\_ N\_\_ Grinding/Clenching Your Teeth

Y\_\_ N\_\_ Frequent Headaches  
Y\_\_ N\_\_ Loose Teeth  
Y\_\_ N\_\_ Prior Gum Treatment

How Often Do You Brush? \_\_\_\_\_

How Often Do You Floss? \_\_\_\_\_

Last Dental Visit \_\_\_\_\_

Reason For Today's Visit \_\_\_\_\_

Your Physician's Name \_\_\_\_\_

Phone # \_\_\_\_\_

Date of Last Physical \_\_\_\_\_

Results \_\_\_\_\_

Patient's Height \_\_\_\_\_

Patient's Weight \_\_\_\_\_

### Please List ALL MEDICATIONS or HERBS which you are on

Name & Purpose

Name	Purpose

### Please List Any OTHER CONDITIONS Not Addressed Above


I Hereby certify that the information provided above is true and accurate statement of my medical condition. I further give my consent and authorization to receive prescribed dental treatment and local anesthesia in accordance with laws of the State of Arizona.

X

Signature of Patient/Parent/Guardian

DATE

Signature of Dentist

DATE

# **NORTH MOUNTAIN DENTISTRY**

## **JUSTIN JONES DMD**

### **FINANCIAL POLICY**

We have many requests asking what our office policy is with regard to insurance and the extension of credit, so we would like to explain some of this policy to you in advance because your understanding and cooperation are so important.

#### **SELF PAY**

For those of our patients who do not have insurance coverage, fees are due and payable at the time of service. If you anticipate any problems with this, please contact the business office prior to any treatment.

#### **INSURANCE**

As a courtesy to our patients, we would be most happy to submit insurance for treatment provided that:

- 1) Proof of insurance is provided.
- 2) The estimated portion not covered by insurance is paid at the time services are rendered. We will then bill your insurance carrier and set aside that portion of the balance to be paid by them for 60 days. If your insurance carrier does not remit payment within 60 days, the balance will be due in full from you. Since we are not a party to the agreement with your insurance company, it is not our policy to contact carriers to establish why they haven't paid, or why they paid less than originally indicated.

#### **MONTHLY STATEMENTS**

You will continue to receive regular monthly statements regardless of anticipated insurance payments. It would be advisable for you to follow up with your insurance carrier if payment exceeds the 60-day limit. A finance charge of 1.5% per month will be added to all unpaid balances after 60 days.

#### **EXTENDED PAYMENT PLANS**

Payment Plans are available to patients with approved credit on larger cases. Please inquire at the reception desk. If you have any questions about any office policies or procedures, we will be pleased to discuss them with you. We value you, our patient, and will continue to provide you with our best professional care.

#### **CANCELLATION POLICY**

We do require a 24-hour notice for cancellation of appointments. Less than 24-hour notice may result in a minimum \$60.00 fee.

**PATIENT SIGNATURE**\_\_\_\_\_

**DATE**\_\_\_\_\_