### **CINC Accelerated Training Series** Part II: Increasing Conversion on the CINC Platform

### We'll Talk About:

- 3 Steps to Success
- Best Practices for Lead Response Management
- Using the Prospecting & Follow-Up (P & F) Filters
- Creating Additional Saved Filters

# Let's Talk ROI

# Market Snapshot Roswell, GA

- Avg. CPL
  - Buyer \$9
  - Seller \$11
- Avg. Home Price
  - \$411K
- Avg. Commission Rate
  - 3% **→** \$12K

For every 100 leads (\$1K avg. value for Roswell, GA) Expected conversion rate: 2-

5% • 2 leads ~ \$24K

- 3 leads ~ \$36K
- 4 leads ~ \$48K
- 5 leads ~ \$60K

## 3 Steps to Success

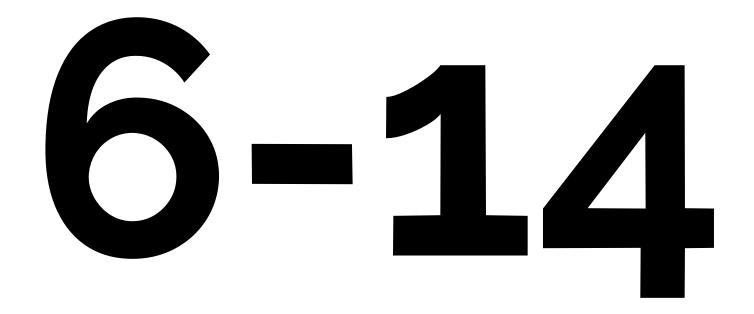
- 1 Call your leads.
- on the best days.
- At the best time.
- As soon as they are register/log on to your site.
- TEXT and EMAILS are always secondary and supplemental to calling.

#### 2 - Document your findings.

- Update Pipeline Stage
- Add a note.
- Add a reminder (when you moved them to Contacted pipeline stage).
- Update their Saved Search criteria, if needed (however strongly recommended!!).

#### 3 - Repeat!

# What We Know About Real Estate Internet Leads



months on average it takes to convert an internet lead.

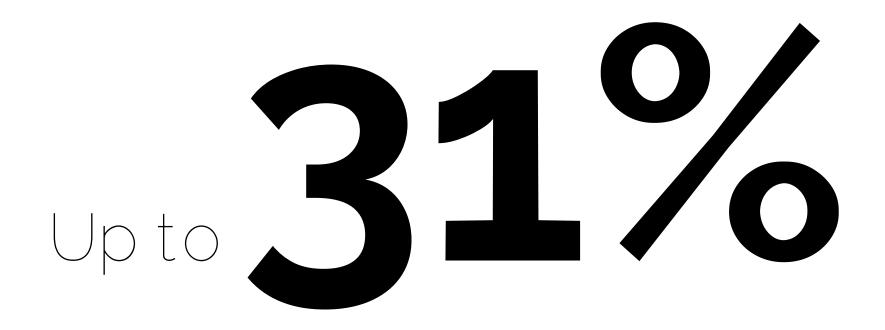


#### of internet leads are just looking



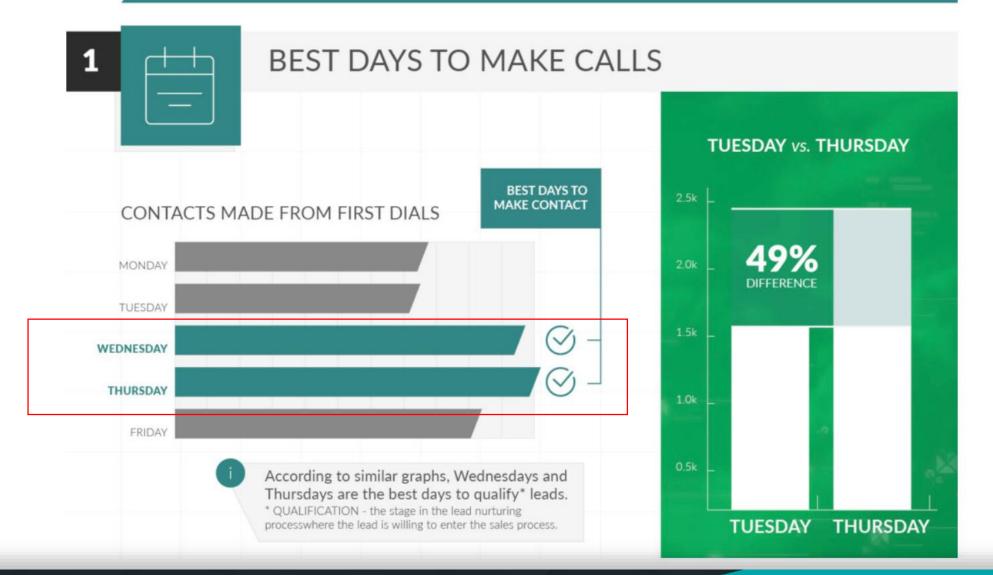
of leads need more than 14 days of prospecting to connect with them.

The #1 Real Estate Tech Soluti Powering Elite Teams Research done by Hire Aiva. Six Facts about Real Estate Leads You Need to Know.

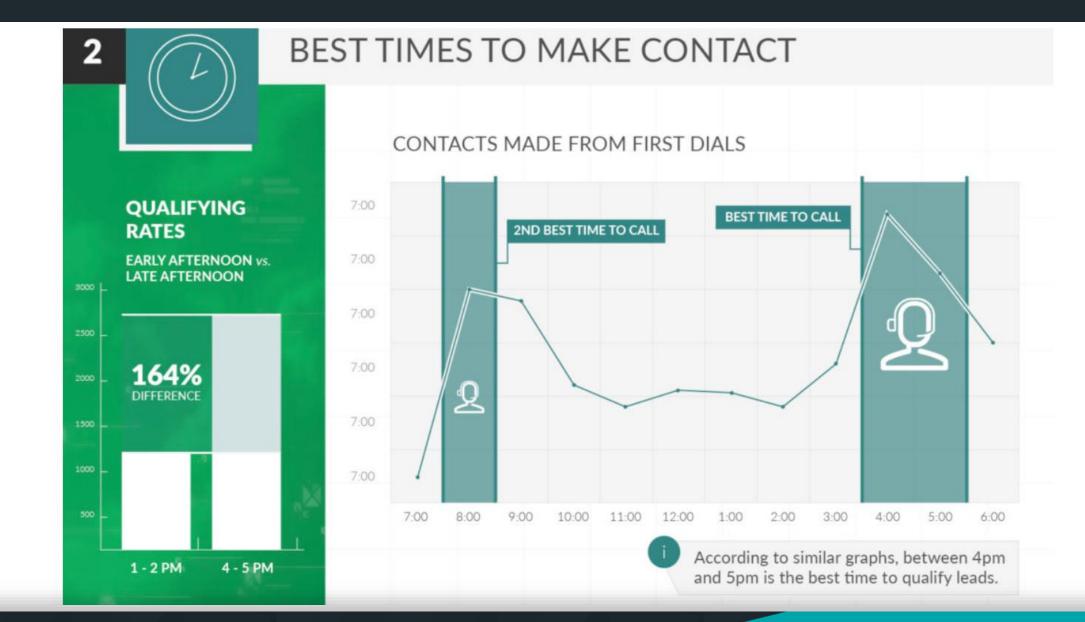


of internet leads are going to give you some type of bad information (bad phone number/email)

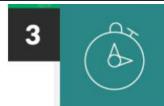
# What are the two best days of the week to get in contact with your leads?



# What are the two best times of the day to get in contact with your leads?

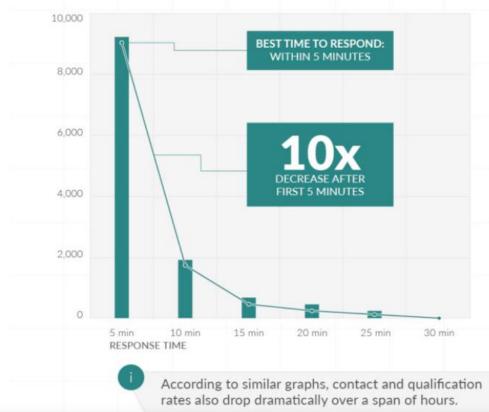


# How soon should you get in contact with a new lead?



#### **RESPONSE TIME**

CONTACTS MADE FROM FIRST DIALS



#### GET 'EM WHILE THEY'RE HOT!

#### **BESPONSE TIME:**

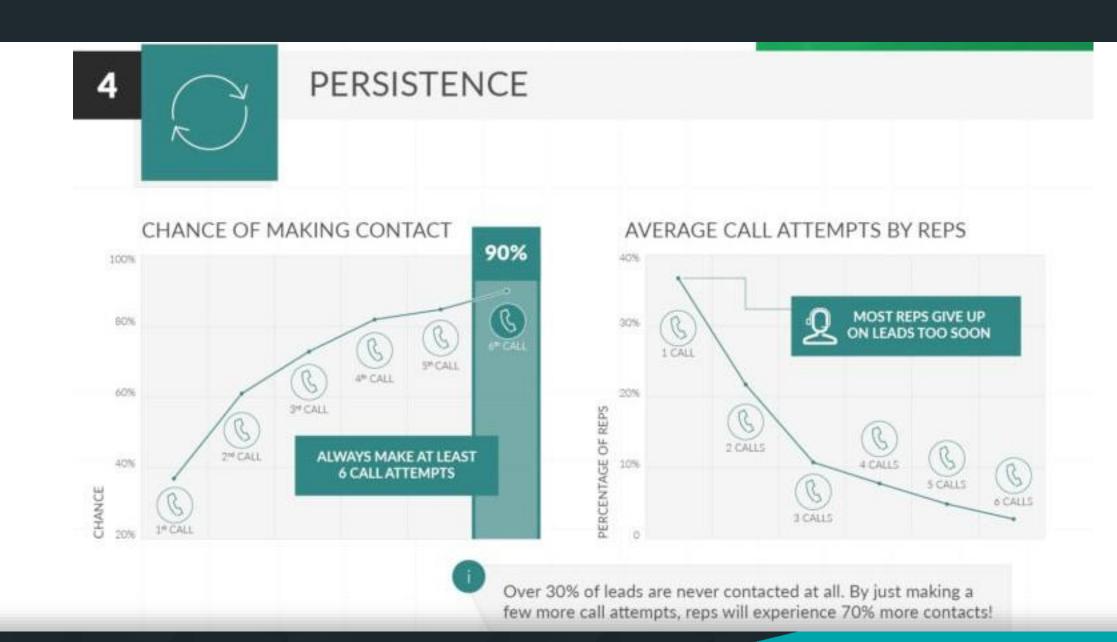
The moment an interested lead completes a web form until a sales representative contacts them.



#### **10 MINUTES vs. 5 MINUTES**



# How many call attempts could it take to get a lead on the phone?



# Takeaway: TIME BLOCK YOUR PROSPECTING HOURS!

- CALL leads within 5 minutes of them registering on site! (during business hours).
- CALL Everyday! Most importantly, Thursdays, Sundays, and Wednesdays.
- 4-5pm and, alternatively, 8-9am Monday-Friday
- Anytime between 4-7pm on Sundays (for your weekend leads)
- Carve out an hour after dinner to reply back to leads that reply in the late evening (text/email).
- Call them often until you get them on the phone.

# So Let's Start Prospecting!

But how..?

## Use P and F Filters! At 8-9am and 4-5pm.

### Where to Find P & F Filters?

### CINC Agent App

Actions

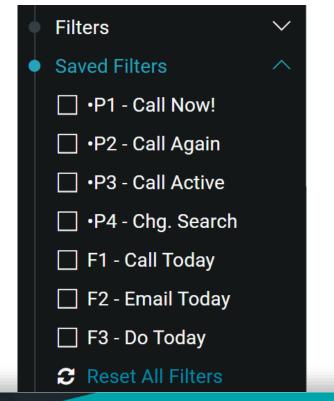
#### 101 Leads

Q Search

Filter

Sorted by Registration Date (most recent)  $\sim$ Filters: None Shannon Connolly # 47 **CONTACTED** в Q1 \(\nabla 0) (0) (0) Source: www.cincprotraining.com Test TEst 8 \* 0 Q0 \(\nabla 0\) (00 \(\nabla 0\) в Source: Manual 14d Leshawn **★** 45 **♥** CONTACTED Q1 \0 @0 @0 S Source: default 28d Leshawn Jackson **★** 45 Q1 \(\nabla 0\) (00 (0) S Source: default 28d Valuation Test **#** 5 276k s Q1 \(\mathcal{Q}\)0 \(\end{cal}\)0 \(\end{cal}\) \(\end{cal}\)0 \( .\_**●** -----22 Inbox Calendar More Launchpad

#### Leads Dashboard (Desktop)



# REMEMBER

The system automatically places leads in each filter based off the filter's criteria.

# What does the P stand for?

Prospecting or Priority. Pick your poison.

### Prospecting Filters

|                            | P1 – Call Now                        | P2 – Call Again      | P3 – Call Active                                        | P4 – Change<br>Search                                                                                       |
|----------------------------|--------------------------------------|----------------------|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Pipeline Stage             | New Lead                             | Attempted<br>Contact | Attempted<br>Contact                                    | Attempted<br>Contact                                                                                        |
| Days Registered<br>on Site |                                      | 0-14 Days            | 14 + Days                                               | 4-7 Days                                                                                                    |
| Last Logged In             |                                      |                      | 0-30 Days                                               |                                                                                                             |
| What to do?                | Call ASAP (during<br>business hours) | Call 2x a Day        | Call High Priority<br>Leads (sort Last<br>Login column) | Modify their<br>Saved Search<br>criteria based off<br>lead's response<br>or consistencies<br>seen in views. |

## When a lead doesn't pick up...

- Don't leave a voicemail
  - No trend shows that leads respond/call back after a voicemail was left.
  - Voicemails left to lead is not a metric to lead conversion. Dials are.
  - Wastes time in your prospecting hour.
  - Solution: Do a double dial to lead.
- Follow up with a text/e-mail
  - Speed to lead is key.

# Now to the F filters!

# What does the F stand for?

#### Important Rule: Set Reminders for leads in the Contacted stage. (Regardless if the conversation is good, bad, or indifferent)

| TIP: Set Reminders using the Rule of 7 |                       |  |  |  |
|----------------------------------------|-----------------------|--|--|--|
| Timeframe to Buy/Sell:                 | Set a reminder every: |  |  |  |
| 0-3 months                             | 0-7 days              |  |  |  |
| 3-6 months                             | 7-14 days             |  |  |  |
| 6-12 months                            | 14-21 days            |  |  |  |
| 12+ months                             | 21-28 days            |  |  |  |

### NO reminder should be set over 28 days.

## Follow Up Filters

|                                   | F1 – Call Today                                                                             | F2 – Email Today | F3 - Do Today |  |
|-----------------------------------|---------------------------------------------------------------------------------------------|------------------|---------------|--|
| Reminders Due<br>Today or Overdue | Call                                                                                        | Email            | Other         |  |
| What to do?                       | Follow Up with leads in each filter, then mark reminder as complete in leads detail record. |                  |               |  |

### What You Need to Do Now?

- Start Time Blocking your prospecting hour understanding that it is as important as any appointment.
- Use your P and F filters during the prospecting hour.