ROAMmerchant Login

## WORLDLINE MV//

## How do I view daily transaction totals?

Posted: Oct 30, 2018

RPX5 includes a **Daily Totals** feature in the application (in versions 5.3.0 and above). This feature will provide a seven-day graphical display of total transactions and revenue, ending with the last full business day **(feature does not provide a daily total for the workday in progress)**.

To begin, open the navigation pane, and click on the newly added option, **Reporting.** 



Once you click on **Reporting**, you will be brought to the **Daily Totals** screen. It will appear as shown below. You will notice there are two available options to toggle between, labeled **Daily Revenue** & **Daily Transactions**.

Daily Revenue: This screen will show the revenue in USD graphed on the screen by date.
Daily Transactions: This screen will show the number of transactions processed by date.

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■ Reporting	$\sim$	<b>≡</b> Repor	ting	$\sim$	
Overview		Overview	Overview		
Seven-day daily total: 07/24/2019 - 07/30/2019 Data shown is for 12:00 AM to 12:00 AM of the days		Seven-day 07/24/201 Data shown is for	Seven-day daily total: 07/24/2019 - 07/30/2019 Data shown is for 12:00 AM to 12:00 AM of the days		
Revenue T \$54.87 1	ransactions .8	Revenue \$54.87	Transa 18	ctions	
Daily Revenue		Daily Tran	sactions		
\$30 \$20 \$10		6 5 4 3 2			



Additionally, you can click on specific data point to show the exact number of revenue earned or transactions processed (as shown below).

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■ Reporting	■ Reporting
Overview	Overview
Seven-day daily total: 07/24/2019 - 07/30/2019 Data shown is for 12:00 AM to 12:00 AM of the days	Seven-day daily total: 07/24/2019 - 07/30/2019 Data shown is for 12:00 AM to 12:00 AM of the days
Revenue Transactions \$54.87 18	Revenue Transactions \$54.87 18
Daily Revenue	Daily Transactions
\$30 \$20 \$15.99 \$10 \$0 01 <sup>124</sup> 01 <sup>125</sup> 01 <sup>126</sup> 01 <sup>121</sup> 01 <sup>128</sup> 01 <sup>129</sup> 01 <sup>130</sup>	6 4 3 2 1 0 0 0 1 <sup>2A</sup> 01 <sup>25</sup> 01 <sup>26</sup> 01 <sup>21</sup> 01 <sup>28</sup> 01 <sup>29</sup> 01 <sup>30</sup>
Daily Revenue Daily Transactions	Daily Revenue Daily Transactions

## Clicking on the 10/24 data point shows \$103, 566.71 earned on this date, across 13 processed transactions.

Finally, the Daily Totals feature allows users to configure a seven-day time period for a graphical display of total transactions and revenue. The maximum allowable period is anytime within six months of the previous business day. This can be accessed by clicking on the **Start Date**, which opens a calendar for date selection, as shown below.



