



Launching your IEO can be done in three steps which can take 3 weeks to 3 months depending on the quality and completeness of the documents/forms submitted.

#### STEP 1: SIGN THE NDA

Prior to sending any document or form, please send a signed copy of the [NDA](#) to [listing@globaltradex.com](mailto:listing@globaltradex.com).

Read through the [IEO Starter Kit](#) or [STO Starter Kit](#) which contains basic information about GlobalTradex and its listing process.

#### STEP 2: SUBMIT FORMS / DOCUMENTS

Sign the Assessment Agreement located inside the Starter Kit and send the assessment fee to our USDT wallet address.

Send all the following [forms and documents](#) to your pre-assigned secure folder.

##### FORMS

- Assessment Agreement (Attached to the Starter Kit)
- Data Privacy Policy
- Warning on Submission for Fraudulent Information
- Affidavit for Non-Solicitation
- Corporate Data Sheet for KYC/CIS
- Current Capital Structure
- Corporate Resolution for Listing
- Listing Project Information
- AML Declaration Form
- Declaration on Use of Funds

##### DOCUMENTS

- Whitepaper and Business Plan with the following information:
  - Profile and CV of Management Team and Organizational Chart
  - Aspects of the Business
    - Description of Products/Services
    - The Problem to Solve
    - Your Solution/Offering
    - Competitor Analysis
    - Barriers to Entry
    - Value of Solving the Problem
  - Credibility
    - Assumptions on Financial Statements
    - Proof of Traction
    - Significant Partnerships Information
    - Founder's Investment into the Company
  - Go-to-Market Strategy/Marketing Roadmap
  - Adoption
    - Proof of Adoption
    - Customer Acquisition Costs
    - Users Analytics
  - Development Roadmap/Milestones
    - Wireframes
    - Access to Live App/Technology
  - Tokenomics and Token Valuation Model
- Smart Contract Audit
- Incorporation Documents (certified true copy by the relevant registration authority in the country of registration)
- Financial Model/Financial Statements/Projections
- Legal Opinion
- Identity Documents

We will send you the Listing Agreement for your review while we complete your assessment.

#### STEP 3: SETUP AND LAUNCH THE IEO

Upon approval, you will need to sign and send the Listing Agreement, pay the listing fee, and work with GTX to configure the rules to the IEO until launch date.

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You may schedule a meeting to discuss specifics to your application via [calendly.com/globaltradex](https://calendly.com/globaltradex).

**SECURITY TOKEN OFFERING (STO)**

The process for an STO is the same as the process for an IEO with the exception that an STO requires the setup of a Special Purpose Vehicle under the GTX STO corporate structure. If you will be issuing a Security Token, please fill up [STO Listing Forms and Documents](#) instead.

**DATA PRIVACY POLICY****PRIVACY STATEMENT**

Iwave Advanced Research Group, Inc. and Global Trade Exchange (IWAVE, We or The Company) values an individual's right to privacy. As such, we ensure that all personal data collected from our customers, vendors, partners, employees, agents and other stakeholders and processed by the Company, our subsidiaries and affiliates are protected at all times in accordance with Republic Act No. 10173, otherwise known as the Data Privacy Act of 2012 (Data Privacy Act), its corresponding Implementing Rules and Regulations (IRR), existing Memorandum Circulars and Advisories issued by the National Privacy Commission (NPC) as well as all other applicable data privacy laws and regulations ("Applicable Laws"). Likewise, we make it a point to inform individuals from whom we collect such data of our personal data processing activities and to respect and enforce their rights as data subjects.

This Privacy Policy was created to inform you of the personal information that we collect from you, how we use it, and with whom we share said information. This Privacy Policy also describes the security measures we undertake to protect your information and how you can communicate with us regarding our privacy practices.

This Privacy Policy shall govern your use and access of IWAVE's mobile applications, website and related services. This Privacy Policy shall apply to all digital technologies and services operated and/or owned by IWAVE including the mobile versions and mobile applications made available by us, if any. By continuing to access or use IWAVE's digital technologies and services, you agree to be bound by this Privacy Policy.

**PERSONAL DATA WE COLLECT AND PROCESS**

The information that we collect are only those necessary and relevant to our dealings with you. Said information will be kept for as long as they are pertinent for the purpose for which they were collected and/or as we are required under the law. We shall immediately destroy or dispose in a secure manner any personal information, the retention of which is no longer allowed under Applicable Law.

We collect and process the following types of personal data, among others:

- a. Contact Information and employment and/or business affiliation of our customers and individuals representing or affiliated with our vendors, partners, investors and other business contacts;
- b. Personal details, credit history, government issued identification, bank account and credit card information of our customers;
- c. Shareholder information found in publicly available Securities and Exchange Commission ("SEC") documents;
- d. Contact information, employment history, educational background, biometric information, organizational affiliation, filial relations, gender, date of birth, religion, ethnicity, civil status citizenship, past criminal and/or administrative records, government issued identifying information (i.e. Professional IDs, Passport, and Birth Certificates), payroll information, company identification)
- e. Information about visitors to our website and social media profiles as well as individuals who use our digital platforms and/or mobile applications. Such information may include, among others, social media profiles, browsing activities, IP Addresses, services procured, and links visited.

We do not collect sensitive personal information that may be a concern to your basic human rights violations. Should We collect such information, we will ask your consent and, in any case, the information you provide will not be used for any other purpose other than the purpose that is provided in this Privacy Policy.

The personal information that we collect are those you have voluntarily submitted to us or those information found in publicly available documents. If you provide personal information of any third party to us, we assume that you have obtained the required consent from the relevant third party to share and transfer his/her personal information and to allow us, our agents and third party service providers to process said information in accordance with this

Privacy Policy. If you choose to withdraw the consent for the collection, use and processing of personal information, we may not be able to provide you with our services.

#### **STORAGE, PROCESSING AND RETENTION**

We store and process your personal information in our facilities located in the Philippines. We shall comply with the Applicable Law should we transfer the storage and/or processing thereof outside the country. Only our authorized personnel are granted access to personal information we collect. Personal information collected via the Internet or other electronic methods is stored in a secure IT infrastructure, while physical records of personal information are stored in locked filing cabinets.

We reserve the right to retain and keep your personal information until necessary for business, tax, or legal purposes but in no case to exceed five (5) years.

#### **PROTECTION OF INFORMATION**

We have in place reasonable and appropriate organizational, technical and physical security measures designed to protect the confidentiality, integrity and availability of personal information you provide and we collect, such as but not limited to the following:

- We designate and limit personnel handling the personal information to only those required to do so based on our policies.
- We conduct regular audits of our systems to ensure the safety and security of the personal information
- We have established and implemented an internal management plan for the safe and secure handling of personal information
- All personal information is encrypted, stored and managed.
- We have installed technical measures that against hacking or viruses

#### **RIGHTS AND RESPONSIBILITY OF DATA SUBJECTS**

The information you submit to us must be accurate and updated. You are responsible for the accuracy and correctness of any personal information you provide to IWAVE, as well as for the consequences of disclosing your personal information to IWAVE and failure to provide the accurate, correct and updated personal information.

IWAVE fully recognizes that under the Applicable Laws, our customers, employees, vendors, partners, investors, shareholders and other business contacts and employees, as data subjects, are accorded the following rights:

- **Right to be informed**  
They have the right to demand and be informed of the details about the type of personal data, the purpose of processing, and how they are being processed by IWAVE, including its sources, recipients, methods, disclosures to third parties and their identities, automated processes, manner of storage, period of retention, manner of disposal and any changes to such processing activities before the same is undertaken.
- **Right to access**  
They have the right to have reasonable access to their personal data, sensitive or otherwise, upon demand. They have the right to review and amend their personal data processed by IWAVE in case there are errors.
- **Right to dispute**  
They have the right to dispute inaccuracy or error in personal data processed by IWAVE.
- **Right to object**  
They have the right to reject further processing of their personal data, including the right to suspend, withdraw, and remove their personal data in possession of IWAVE which are falsely collected or unlawfully processed.

You may access or request the correction or update of your personal information by sending an e-mail to [support@globaltradex.com](mailto:support@globaltradex.com), with your full name and the personal information you wish to access or to be corrected or updated.

Should you wish to obtain a hardcopy or printout of such personal information, any and all costs related thereto shall be for your own account.

#### **ACCESSING LINKS TO OTHER SITES**

Our mobile applications or website may provide links to other websites, which may operate independently from us. Linked sites have their own privacy notices or policies. IWAVE is not responsible for websites that are not owned or operated by us, we are not responsible for the linked sites' content, any use of the sites, or the privacy practices thereof.

If you have accessed our online services through a link from our advertising or marketing partners, the information you provide to us through these framed web pages is collected by us, and our use of this information is governed by this Privacy Policy.

#### **DISCLOSURE AND SHARING OF PERSONAL AND COLLECTED DATA**

We do not sell or otherwise disclose or transfer personal information we collect about you, except as described in this Privacy Policy. We may share, transfer or disclose your personal information with:

- Our subsidiaries and affiliates;
- Third party service providers who perform services based on our instructions. These service providers are authorized to use or disclose your personal information only as may be necessary to perform services on our behalf or to comply with legal requirements.
- Other third parties with your consent; and
- Other third parties as allowed and limited by Applicable Laws.

We reserve the right to transfer your personal information, so as not to unnecessarily disrupt our transactions with you, in the event we sell or transfer all or a portion of our business or assets. We will use reasonable efforts to direct the transferee to use and process your personal information in a manner that is consistent with this Privacy Policy.

We may also disclose information that is necessary to comply with Applicable Laws. In addition, we may disclose any information when it is necessary to prevent physical harm or financial loss or in connection with suspected or actual illegal activity.

#### **USE OF INFORMATION**

We use the personal information collected as is. However, if necessary, we may subject the personal information to additional processing before using the same. We may use the information that we collected or that you provided to:

- Preventing fraudulent use or unauthorized use of IWAVE's mobile application, website and other services.
- Process and comply with requirements of relevant government agencies.
- Respond to your online inquiries and requests
- Improve our online services by performing data analytics
- Generate statistical information
- Comply with applicable legal requirements, relevant industry standards and our policies.

We also may use your personal information in other ways for which we provide specific notice at the time of collection.

#### **DATA PROTECTION OFFICER**

To oversee our privacy compliance efforts, IWAVE has appointed a Data Privacy Officer ("DPO") to manage and safeguard the handling of our personal data processing activities. Likewise, our subsidiaries have appointed

individual Compliance Officers for Privacy (“COP”) to ensure that such efforts are sustained throughout the organization as a whole.

Our DPO and COPs are fully committed to protecting the privacy rights of data subjects affected by IWAVE’s personal data processing activities and to ensuring that IWAVE as an organization promotes a culture of privacy. Should you have any concerns regarding IWAVE’s privacy practices and policies, you may reach the DPO through the following contact information:

DATA PRIVACY OFFICER	
Contact Information	Tel: +63 939 920 4084 Email: <a href="mailto:doy@globaltradex.com">doy@globaltradex.com</a>

ACKNOWLEDGEMENT	
Signature	
Full Name	
Company Name	
Date Signed	

**INSTRUCTIONS FOR SUBMISSION**

1. This “Corporate Listing Form” must be completed by:
  - The Company’s Chief Executive Officer; or
  - Any other Company Officer authorized by the Board of Directors to make the affidavit.
2. This document must be completed in full. Kindly do not alter the questions or order of the questions.
3. Should the question not apply, kindly insert the term: **“N/A”** (non-applicable)
4. All forms are to be completed in the English language. Any documents required to be provided that are not in English shall be required to have a certified English translation appended.
5. All dates should be completed using the format: Month/Day/Year.

**IMPORTANT****WARNING ABOUT FALSE OR MISLEADING INFORMATION  
OR INCOMPLETE DISCLOSURE**

It is unlawful to knowingly provide false, incomplete, or misleading facts or information for the purpose of defrauding or attempting to defraud the company. Any such Persons who submit false or misleading information may be referred to the relevant authorities to be prosecuted.

Where a project is listed and it is subsequently found that full disclosures have not been made, or materially false information has been provided, trading activities for the project will be frozen and the project may be delisted and blacklisted.

**AFFIDAVIT REQUESTING INFORMATION**

**DATE** :  
**TO** : Listing Authority  
**RE** : Listing in GlobalTradex

LISTING TRANSACTION CODE:  
BROKER DEALER CODE:

Dear Sir,

I, **(INSERT NAME)**, of legal age, citizen of **(COUNTRY)** with Passport No. **(NUMBER)** with residence at **(ADDRESS)**, after having been sworn in accordance with law hereby depose and state that:

1. I am the duly authorized representative of (Name of Corporation / Partnership / Sole Proprietorship / Decentralized Autonomous Organization / Entity) ) **(the "Organization")**, an organization duly existing by virtue of the laws of **(COUNTRY)** with primary place of business in **(ADDRESS)**;
2. I do hereby affirm that the particulars contained herein are true and correct in every detail and fully disclose the information required to complete this form.
3. I further affirm that any funds or assets that the Organization decides to list with the exchange is performed at its own initiative, risk and authorization.
4. I understand that the contemplated transaction is in no way relying upon existing regulations in relation to the United States Securities Act of 1933 as amended, or related regulations, and does not involve the buy and sell of securities. I further declare that the Organization is not a licensed securities broker or government employee and understand that neither are you or your organization. I mutually agree that this is exempt from the securities act.
5. I understand and agree that the International Chamber of Commerce NON-DISCLOSURE and NON-CIRCUMVENTION rules apply to this affidavit and business relationship, and hereby agree to the current application standards of the International Chamber of Commerce, Paris, France which rules are made a part hereof by this reference.
6. I declare under penalty of perjury, with full individual responsibility, hereby irrevocably, confirm that neither myself, nor anyone else associated with my organization, my corporation, or the individual investor are working for any agencies of any government. I further state under penalty of perjury that I am not involved in any government entrapment operation.
7. I declare under penalty of perjury, with full individual responsibility, hereby irrevocably, confirm that neither myself, nor anyone else associated with my organization or corporation have been convicted of a felony, either within the United States (US) or anywhere in the world where that crime would be considered equal to a US felony. To the best of my knowledge, I am not nor are any of my associates considered to be terrorists or on any watch list with the United States Department of Homeland Security, or Interpol, or any other jurisdiction.
8. I agree that all email and facsimile transmitted documents shall be treated as original documents. I further agree that in all cases where plural might apply where singular tense is used it is so applied.
9. I hereby swear under penalty of perjury, that the information provided herein is accurate and true as of the date above written.



For and on behalf of **(NAME OF COMPANY)**

Signature	:		INSERT SEAL OF COMPANY
Name / Title	:		
Company	:		
Passport Number	:		
Date of Issue	:		
Date of Expiry	:		
Country of Issuance	:		

## CLIENT INFORMATION SHEET - CORPORATE

Directions: This document must be completed in full. If a line item does not pertain then insert the term: "N/A" (non-applicable).

## CORPORATE INFORMATION

Full Name of Corporation	:	
Trade/DBA Name	:	
Date of Incorporation	:	
Years in Business or in Operation	:	
Incorporated in (City/State/Country)	:	
Registration Number	:	
Start-Up or Registration Date	:	
Years in Business or in Operation	:	
Business Tax Identification Number	:	
Website URL / IP Address	:	
Business Structure	:	
Nature of Business/Project	:	
Industry	:	
Types/Description of Products/Services	:	

## List of Directors

Name	Position	Residential Address	Birth Place and Date	Passport Number

## List of Officers

Name	Position	Residential Address	Birth Place and Date	Passport Number

## List of Shareholders (List all shareholders owning more than 5% of all outstanding shares of Corporation)

Name	Position	Residential Address	Birth Place and Date	Passport Number

## LOCATION OF ADDRESS: REGISTERED ADDRESS (CORPORATION)

Full Name of Corporation	:	
Street Address	:	

City	:	
Country	:	
Postal Code	:	

**LOCATION OF ADDRESS: MAILING ADDRESS (CORPORATION)**

Full Name of Corporation	:	
Street Address	:	
City	:	
Country	:	
Postal Code	:	

**CONTACT INFORMATION (CORPORATION)**

Telephone Number	:	
Mobile Number	:	
Central Email Address	:	

**LEGAL ADVISOR**

Full Name	:	
Company	:	
Address	:	
City	:	
State	:	
Country	:	
Postal Code	:	
Telephone Number	:	
Fax Number	:	
Email Address	:	

**CLIENT INFORMATION SHEET – INDIVIDUAL (OFFICER 1)**

Directions: Please duplicate this section if there are more than one officer of the corporation. If a line item does not pertain then insert the term: **“N/A”** (non-applicable).

**PERSONAL INFORMATION OF OFFICER(S) OF CORPORATION / PASSPORT INFORMATION**

First Name	:	
Middle Name	:	
Last Name	:	
Designation	:	
Gender	:	
Date of Birth	:	
Social Security Number	:	
Country of Citizenship	:	
Languages	:	

**PASSPORT INFORMATION OF OFFICERS(S) OF CORPORATION**

Passport Number	:	
Date of Issue	:	
Date of Expiry	:	
Issuing Authority	:	

**LOCATION OF ADDRESS: HOME-LEGAL RESIDENCE (OFFICER(S) OF CORPORATION)**

Full Name of Officer	:	
Street Address	:	
City	:	
State	:	
Country	:	
Postal Code	:	

**CLIENT INFORMATION SHEET – INDIVIDUAL (OFFICER 2)**

Directions: Please duplicate this section if there are more than one officer of the corporation. If a line item does not pertain then insert the term: **“N/A”** (non-applicable).

**PERSONAL INFORMATION OF OFFICER(S) OF CORPORATION / PASSPORT INFORMATION**

First Name	:	
Middle Name	:	
Last Name	:	
Designation	:	
Gender	:	
Date of Birth	:	
Social Security Number	:	
Country of Citizenship	:	
Languages	:	

**PASSPORT INFORMATION OF OFFICERS(S) OF CORPORATION**

Passport Number	:	
Date of Issue	:	
Date of Expiry	:	
Issuing Authority	:	

**LOCATION OF ADDRESS: HOME-LEGAL RESIDENCE (OFFICER(S) OF CORPORATION)**

Full Name of Officer	:	
Street Address	:	
City	:	
State	:	
Country	:	
Postal Code	:	

**CLIENT INFORMATION SHEET – INDIVIDUAL (OFFICER 3)**

Directions: Please duplicate this section if there are more than one officer of the corporation. If a line item does not pertain then insert the term: **"N/A"** (non-applicable).

**PERSONAL INFORMATION OF OFFICER(S) OF CORPORATION / PASSPORT INFORMATION**

First Name	:	
Middle Name	:	
Last Name	:	
Designation	:	
Gender	:	
Date of Birth	:	
Social Security Number	:	
Country of Citizenship	:	
Languages	:	

**PASSPORT INFORMATION OF OFFICERS(S) OF CORPORATION**

Passport Number	:	
Date of Issue	:	
Date of Expiry	:	
Issuing Authority	:	

**LOCATION OF ADDRESS: HOME-LEGAL RESIDENCE (OFFICER(S) OF CORPORATION)**

Full Name of Officer	:	
Street Address	:	
City	:	
State	:	
Country	:	
Postal Code	:	

# CLIENT INFORMATION SHEET – CONTACT PERSON\*

\* if separate from key individuals

Directions: Please duplicate this section if there are more than one contact person of the corporation. If a line item does not pertain then insert the term: **"N/A"** (non-applicable).

## PERSONAL INFORMATION OF CONTACT PERSON(S) OF CORPORATION

First Name	:	
Middle Name	:	
Last Name	:	
Designation	:	

Has the company been the subject of any investigation by any Government Authority from any country?

☐ YES

☐ NO

If yes, please provide details:

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Has the company had civil proceedings against it and is there any significant litigation currently in progress or pending?

☐ YES

☐ NO

If yes, please provide details:

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Has the company ever had any license, certificate or authority issued by a Government agency relating to the conduct of business terminated, denied, suspended or revoked?

☐ YES

☐ NO

If yes, please provide details:

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Has the company ever been placed in receivership, administration or liquidation or taken advantage of bankruptcy law or entered a scheme of arrangement with creditors?

☐ YES

☐ NO

If yes, please provide details:

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I, **(INSERT NAME)**, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: July 25, 2021

For and on behalf of **(NAME OF COMPANY)**

Signature	:		INSERT SEAL OF COMPANY
Name / Title	:		
Company	:		
Passport Number	:		
Date of Issue	:		
Date of Expiry	:		
Country of Issuance	:		

### CURRENT CAPITAL STRUCTURE

Please add more rows if needed.

Name / Current Residential Address	Nationality	Shares Subscribed			Amount Paid
		Number	Amount	% of Ownership	
Total Amount of Subscribed Capital					
Total Amount of Paid-Up Capital					

## CORPORATE RESOLUTION

All of the directors of **(COMPANY NAME)** below listed were in attendance, in person or by telephone conference. General discussion was then held concerning the issue of listing in GTX, and all aspects of the same were fully explained in detail to the satisfaction of the board members.

DIRECTOR Name/Title	:	
Passport No.	:	
DIRECTOR Name/Title	:	
Passport No.	:	
DIRECTOR Name/Title	:	
Passport No.	:	
SECRETARY Name/Title	:	
Passport No.	:	

The Board of Directors of **(COMPANY NAME)** an entity incorporated on **(DATE)** in **(LOCATION)** in **(COUNTRY)**, with Registered Offices at **(ADDRESS)** in a meeting held on this the **(Day)** Day of **(MONTH)**, **(YEAR)**, adopted the following resolutions.

**RESOLUTION 1:**

It is resolved that the Board of Directors of **(COMPANY NAME)** hereby authorizes: **(NAME)** holder of Passport Number **(NUMBER)** issued on **(DATE)**.

As our Managing Member, as the **(President-CEO etc)** who assigned authority, on our behalf stay and name, to instruct, negotiate, arrange, monitor, execute, manage, and sign any and all agreements and/or necessary contracts with third parties pertinent to the listing of our tokens on the GTX exchange.

**RESOLUTION 2:**

It is resolved that at this meeting of the Board of Directors that our Managing Member and in fact **(NAME)** acts for **(COMPANY NAME)** with regards to the aforementioned listing requirement.

**RESOLUTION 3:**

It is resolved that **(INSERT NAME)**, is hereby authorized to act as our Financial Director for aforementioned purpose.

**RESOLUTION 4:**

It is resolved the Board of Directors of **(COMPANY NAME)** hereby authorized **(INSERT NAME)**, to assume all authority, powers, duties, signatory rights and responsibilities on our behalf.

**RESOLUTION 5:**

It is resolved that **(INSERT NAME)**, is hereby authorized to open a personal, corporate, trading, trust and/or custodial account in any bank, domestic or foreign and to sign such resolutions as may be required by such bank to accomplish the objective(s) as stated herein and to give irrevocable instructions to said bank(s) on our behalf.

I, **(INSERT NAME)**, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: July 25, 2021

For and on behalf of **(NAME OF COMPANY)**



Signature	:		INSERT SEAL OF COMPANY
Name / Title	:		
Company	:		
Passport Number	:		
Date of Issue	:		
Date of Expiry	:		
Country of Issuance	:		

Signature	:		INSERT SEAL OF COMPANY
Name / Title	:	<b>Secretary</b>	
Company	:		
Passport Number	:		
Date of Issue	:		
Date of Expiry	:		
Country of Issuance	:		

### LISTING PROJECT INFORMATION

Directions: This document must be completed in full. If a line item does not pertain then insert the term: **"N/A"** (non-applicable).

#### PROJECT GENERAL INFORMATION

Full Name of Project	:	
Project Official Website	:	
Project Whitepaper Link	:	
Token Full Name	:	
Token Symbol	:	

Token Scanner	:	
Anticipated Offer Size (\$mm)	:	
Number of Tokens	:	
Percent of Total Supply & Initial Supply	:	
Expected Public Sale Date	:	
Public Sale Price (USD)	:	

What problems does your project solve?

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How are your tokens generated and consumed?

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#### PROJECT'S SOCIAL MEDIA PRESENCE

Channel	Followers	Link
Facebook		
LinkedIn		
Twitter		
Telegram		
WeChat		
Weibo		

#### WALLET

Token Blockchain Explorer	:	
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Is your token ERC20 compliant?

☐ YES

☐ NO

If YES, token contract address (etherscan.io) with contract ABI	:	
If NO, Linux wallet download address	:	

1. If the project raised multiple private rounds of funding, please discuss the rationale for the various discounts / bonuses given.

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2. Any countries' residents to be excluded from receiving or holding your token?

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3. Token Introduction/Description (To be used on the token sale page):

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4. Is the token/coin a security or otherwise a regulated product or instrument under U.S. federal securities law or the laws of any other (non-U.S.) jurisdiction(s)?

☐ YES

☐ NO

If yes, please provide details:

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5. What is the nature of the Project?

☐ Currency

☐ DApp

☐ Payment Token

☐ Protocol

☐ Stablecoin

☐ Platform

☐ DeFi

☐ NFT

☐ Security

6. What is the main application of the Project? (e.g. cloud computing, file storage, marketplace and anti-counterfeiting, etc.)

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7. What is the target industry of the project (e.g. finance, healthcare, supply chain, social media and energy, etc) and what is the market size?

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8. Who are the target users? (e.g. consumers, service providers, retail investors, professional investors, etc.)

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9. Please provide a brief project history.

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10. Does the project have a traditional business model or does all of the value accrue to the native digital asset? If the latter, what is the value accrual mechanism?

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11. What is the long term vision of the Project and how do you expect to get there?

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12. Please provide a detailed quarterly project roadmap (i.e., technology and commercial development) with relevant milestones for the next 4-6 quarters.

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13. Please describe the current development stage of the project.

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14. Please provide a comprehensive description of the token/coin, including core use cases and an overview of the token economy.

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15. Why do you think a native token is necessary for your Project?

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16. Is there a limit on the number of tokens/coins that can be held by a user? If so, please explain.

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17. Is there an existing platform or application where users are able to use your token?

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18. Who are the Project's key competitors (crypto and non-crypto)? How do you plan to differentiate the Project?

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19. Please share with us any key stats of your Project, such as the total number of users, Daily Active Users, Monthly Active Users, etc. Please only include users of the Project's product. Do not include or reference the number of social media followers the Project has.

20. Please discuss your social communities and include links along with user counts per media outlet (e.g., Telegram, Reddit, Slack, Twitter, Facebook, Instagram, Line, Viber, KakaoTalk, Imo, Zalo, BBM, ChatOn, etc.) Please be as detailed as possible. Please also provide links.

21. Please describe your developer communities and include links along with any recent campaigns to engage developers (bounties, hackathons, meetups, etc.).

22. What level of development have you already achieved? (e.g., MVP/Alpha/Beta/Testnet/Mainnet)?

23. Please share with us a link to the demo or the product for us to try it.

24. Are users currently able to use the tokens/coins for their intended purpose (on a testnet, for example)? If so, please describe.

25. Please check each applicable feature of the tokens/coins (even if only applicable to certain issued tokens/coins):

☐ Voting Rights

☐ Profit/Revenue Sharing

☐ Staking Rewards

☐ Airdrop Rewards

☐ Gas/Transaction Fee

☐ Other: \_\_\_\_\_

26. If you have checked any applicable features in the previous question, please describe each applicable feature and how it is associated with the token/coin.

27. What features of the token/coin are hard-coded into the source code or smart contract underlying the token/coin. Please explain.

28. Is the project open-source? If so, please provide any copyright or other open source license applicable to the open-source portion of the Project.

29. Please describe your developer communities and include links along with any recent campaigns to engage developers (bounties, hackathons, meetups, etc.).

30. Please provide a link to your Github repo.

31. Where is the core team based and what is the current team size? Please list each core team member (including both commercial and technical team members) with their summary profiles (with Github and/or LinkedIn), outlining their respective roles in the project.

32. Are any of your team members not full-time?

☐ YES

☐ NO

33. Are any of your team members involved in other projects (crypto or non-crypto)?

☐ YES

☐ NO

If yes, please list all other projects they are currently working on / involved in.

34. Please provide a spreadsheet that identifies each member of the Project team, founder or employee of the Project, material token/coin holders (i.e. persons or entities holding greater than 1% of the overall token/coin supply), or persons or entities owning greater than 1% of the Company's equity interests) that:
- A. has a family member that works for, or a close personal relationship with any employee or contractor of: (i) GTX or its affiliates, (ii) any other public crypto-exchange (iii) any federal or state regulator of crypto-exchanges (iv) any brokerage or other entity or intermediary that provides purchase and sale solutions for cryptocurrency and/or cryptographic token investors (v) any investment bank, private equity fund, or hedge fund that invests in cryptocurrencies and/or cryptographic tokens (vi) any other material token/coin holder (vii) any news or media outlet, including websites, that report on token/coin trading or other news relating to cryptocurrencies and/or cryptographic tokens (viii) any entity that publicly provides, or provides as a service, investment advice relating to cryptocurrencies and/or cryptographic tokens (ix) any person or entity that has been accused by any regulator of manipulating any market in which cryptocurrencies and/or cryptographic tokens are sold or traded
  - B. has (or has a family member that has) any equity ownership in, or holds any debt of, any entity set forth in (i) – (ix) above
  - C. is (or has a family member that is) involved in any case or controversy (including any lawsuit) with any entity described in (i) – (ix) above, or any employee or any entity described in (i)-(ix) above.

Please ensure the spreadsheet includes a description of each identified relationship or connection of the type described in (A)-(C) above (i.e. if a close friend of a Project team member works for a crypto-investment fund, the spreadsheet would identify such member and provide the name of the friend and fund; if a Project team member owns shares in a crypto-exchange, the spreadsheet would identify the exchange and amount of ownership interest; if a Project team member is involved in a lawsuit against a crypto-exchange, the spreadsheet would identify the exchange and the nature of the case).

Please enter here the the title of the spreadsheet document for reference:

35. Please outline the fundraising history of the project (date, valuation, \$ raised, token / share price, investor list per round, etc.)

36. Please provide a chart detailing token/coin ownership and vesting schedules. In the chart, please specify the breakdown between the amount of tokens held by members of the Project team, third-party service providers, private purchasers, entities (including non-profit organizations) that have received an allocation or distribution of tokens/coins for the purpose of developing or expanding the token/coin ecosystem, and any retail users.

37. Are the tokens/coin owned by members of the Project team, founders or employees of the Project, or other private purchasers subject to a lock-up? If so, please identify whether the terms of a lock-up differ for the foregoing persons, and if so, the restrictions of each distinct lock-up (and the related release schedule).

38. Do you agree that GlobalTradeX can publish any of the information you provided here publicly?

☐ YES

☐ NO

39. Do you accept that, even after payment, GTX may delist your token/coin and you may not be eligible for any refunds?

☐ YES

☐ NO

40. Are you already listed on CoinMarketCap?

☐ YES

☐ NO

If you're already listed on CoinMarketCap, please provide a link to the token page. If not, please submit the listing application to CoinMarketCap [via this link](#) and provide your ticket number below.

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41. Are you willing to provide backlinks (dofollow) to both GTX and CoinMarketCap on your official website?

☐ YES

☐ NO

I, **(INSERT NAME)**, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: July 25, 2021

For and on behalf of **(NAME OF COMPANY)**

Signature	:		INSERT SEAL OF COMPANY
Name / Title	:		
Company	:		
Passport Number	:		
Date of Issue	:		
Date of Expiry	:		
Country of Issuance	:		

## ANTI MONEY LAUNDERING DECLARATION FORM

**WARNING:** Please note that according to the Foreign Account Tax Compliance Act ("FATCA"), certain information you provide may require you to complete an additional online questionnaire.

### BENEFICIAL OWNER'S DETAILS

☐ Dr. ☐ Mr. ☐ Ms. ☐ Mrs. ☐ Mdm.

Full Name of Beneficial Owner	:	
Passport Number	:	
Country of Issue	:	



Date of Issue	:	
Date of Expiry	:	
Country of Birth	:	
Gender	:	<input type="checkbox"/> Male <input type="checkbox"/> Female
Date of Birth	:	
Nationality	:	
Registered Residential Address	:	

## Contact Details (At least ONE)

Home	:	+																	
Office	:	+																	
Mobile	:	+																	

(Country Code) (Numbers)

Email :

Country/Jurisdiction of Tax Residence		Taxpayer Identification Number (TIN)	If no TIN is available, enter Reason A, B, or C*
1			<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C
2			<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C
3			<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C

\* If a TIN is unavailable, please provide the appropriate reason A, B or C where indicated below:

- Reason A – The country/jurisdiction where the Beneficial Owner is resident does not issue TINs to its residents
- Reason B – The Beneficial Owner is otherwise unable to obtain a TIN or equivalent number (Please explain why you are unable to obtain a TIN in the table below if you have selected this reason).
- Reason C – No TIN is required. (Note: Only select this reason if the domestic law of the relevant jurisdiction does not require the collection of the TIN issued by such a jurisdiction).

If you have selected B above, please explain why you are unable to obtain a TIN.

## BENEFICIAL OWNER'S EMPLOYMENT DETAILS

Name of Employer	:	
------------------	---	--

Occupation: (please tick one)

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Accounting/Finance                                | <input type="checkbox"/> Engineering         | <input type="checkbox"/> Professional Services |
| <input type="checkbox"/> Executive/Senior Management                       | <input type="checkbox"/> Consulting          | <input type="checkbox"/> Student               |
| <input type="checkbox"/> Research and Development                          | <input type="checkbox"/> Unemployed          | <input type="checkbox"/> Retired               |
| <input type="checkbox"/> Sales/Marketing/Advertising                       | <input type="checkbox"/> Government/Military |  |
| <input type="checkbox"/> Self-Employed (please specify nature of business) |  |  |

☐ Others (please specify)

Annual Income: (please tick one)

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Less than 30,000  | <input type="checkbox"/> 30,000 – 60,000   | <input type="checkbox"/> 60,001 – 100,000  |
| <input type="checkbox"/> 100,001 – 150,000 | <input type="checkbox"/> 151,001 – 200,000 | <input type="checkbox"/> 200,001 – 300,000 |
| <input type="checkbox"/> Above 300,000     |  |  |

Source of Funds

- ☐ Salary
 ☐ Investment Exchange
 ☐ Sale of Real Estate  
☐ Gift/Inheritance
 ☐ Business Profits  
☐ Others (please specify)

## BENEFICIAL OWNER'S ADDITIONAL DUE DILIGENCE

1.	<b>Location</b> Are you/do you: <ul style="list-style-type: none"> <li>• Incorporated in the following countries/jurisdiction;</li> <li>• Have registered address in the following countries/jurisdiction;</li> <li>• Have a mailing address in the following countries/jurisdiction; or</li> <li>• Born in / a citizen of the following countries/jurisdiction.</li> </ul>	Afghanistan; Angola; Bosnia and Herzegovina; Democratic Republic of the Congo; Eritrea; Guinea Bissau; Haiti; Iran; Iraq; Laos; Libya; North Korea; Somalia; South Sudan; Sudan; Syria; Turkmenistan; Uganda; Uzbekistan; Vanuatu, Venezuela, and Yemen.	<input type="checkbox"/> YES  <input type="checkbox"/> NO
2.	<b>Occupation/Nature of Business</b> Are you involved in the business of/employed by the following activities/employers that are:	Money Changers; remittance agents; pawnbrokers; internet-based stored value facility holders.	<input type="checkbox"/> YES  <input type="checkbox"/> NO
3.	<b>Politically Exposed Person ("PEP")</b>  Are you a PEP/close associate of a PEP/family member of a PEP?  "Close associate" means a natural person who is closely connected to a PEP, either socially or professionally; "Domestic PEP" means a natural person who is or has been entrusted domestically with prominent public functions; "Family member" means a parent, step-parent, child, step-child, adopted child, spouse, sibling, step-sibling, and adopted step-sibling of the PEP; "Foreign PEP" means a natural person who is or has been entrusted with prominent public functions in a foreign country; "International organization" means an entity established by formal political agreements between member countries that have the status of international treaties, whose existence is recognized by law in member countries and which is not treated as a resident institutional unit of the country in which it is located; "International organization PEP" means a natural person who is or has been entrusted with prominent public functions in an international organization; "Prominent public functions" includes the roles held by a head of state, a head of government, government ministers, senior civil or public servants, senior judicial or military officials, senior executives of state owned corporations, senior political party officials, members of the legislature and senior management of international organizations.	PEP means a domestic PEP, foreign PEP or international organization PEP.	<input type="checkbox"/> YES  <input type="checkbox"/> NO

## DECLARATION

I/We hereby represent and warrant that I/We are the duly authorized representatives of the (Corporation / Partnership / Sole Proprietorship / Decentralized Autonomous Organization / Entity) and have full authority to provide and submit any and all documents and information in this form. I/We hereby declare and warrant that the information given in this form submitted is complete, true and accurate and that I/we have not withheld any material fact/information. I/We represent and warrant that I/We have provided all material and contractual information about the businesses which are the basis of my/our application with GTX. I/We

represent and warrant that the data subjects disclosed in this form have given their informed consent to the disclosure of their personal data.

I/We shall give iWave Advanced Research Group, Inc ("GTX") written notice of any change in my/our particulars. I/We acknowledge that I/we am/are responsible for my/our own tax affairs. I/We have not committed or been convicted of any tax crimes. I/We also declare that I/we am/are hereby consent the Representative and GTX to contact me/us to obtain further information immediately from me/us for the purpose of Representative's and GTX's compliance with the Notices and Guidelines on Prevention of Money Laundering and Countering the Financing of Terrorism. If any information is found false or misleading, or if the need to obtain further information is not met, GTX may reject any of my/our application and/or instructions including but not limited to, any transactional-related activities. I/We consent to GTX collecting, using and disclosing the information provided in this form. I/We acknowledge and accept that GTX shall use any and all documents and information in this form to determine the suitability.

Furthermore, I/We agree to nominate a specialist accredited by GTX to sponsor and facilitate our application therein; in the alternative, should I/We fail to nominate a specialist, I/We agree that GTX shall assign a sponsor for my/our application therein. I/We agree that GTX may request additional documents and information that may be necessary in completing the assessment of my/our application in GTX.

Signature	:		
			INSERT SEAL OF COMPANY
Name / Title	:		
Company	:		
Passport Number	:		
Date of Issue	:		
Date of Expiry	:		
Country of Issuance	:		

**DECLARATION ON USE OF FUNDS**

Please add more rows if needed.

No.	Description of Use	Amount	% of Funds Raised

**DECLARATION**

I/We hereby represent and warrant that I/We are the duly authorized representatives of the (Corporation / Partnership / Sole Proprietorship / Decentralized Autonomous Organization / Entity) are raising funds from the sale of tokens to further the business that we have presented. Funds raised are for the advancement of the business and will not be used for personal enrichment.

Signature	:	<div style="border: 1px dashed black; padding: 20px; text-align: center;"> <b>INSERT SEAL OF COMPANY</b> </div>
Name / Title	:	
Company	:	
Passport Number	:	
Date of Issue	:	
Date of Expiry	:	
Country of Issuance	:	