Your Medicare Checklist

Working past 65? Starting to think about Medicare? Use our checklist to help you prepare for Medicare.

MEDICARE CHOICE GROUP

ARTISANT LANE
FURNITURE COLLECTIVE

6 MONTHS PRIOR TO YOUR 65th BIRTHDAY

- [ ] Meet with your dedicated Medicare Choice Group advisor to plan your Medicare transition timeline.
- [ ] Attend our "Understanding Medicare Coverage" webinar to learn about the fundamentals of Medicare.
- [ ] Compile a current list of healthcare providers and medications to more accurately project cost and access to care.

3-4 MONTHS PRIOR TO YOUR 65th BIRTHDAY

- [ ] Schedule your one-on-one consultation with a Medicare Choice Group advisor to review your Medicare options.
- [ ] Compare your current health plan costs to your projected Medicare costs.
- [ ] With assistance from your advisor, determine whether a Medicare transition is advantageous from a cost and benefit perspective.

1 MONTH PRIOR TO YOUR 65th BIRTHDAY

- [ ] Confirm your enrollment info Medicare Part A & B.
- [ ] Enroll in a Medicare Supplement and Part D plan, or a Medicare Advantage plan with assistance from your Medicare advisor.
- [ ] Confirm your Medicare health plan enrollment is approved before cancelling any previous coverage.

ANNUAL ENROLLMENT PERIOD (OCT 15th - DEC 7TH)

- [ ] Schedule an appointment with a Medicare Choice Group advisor to re-evaluate your current coverage for the next calendar year.
- [ ] Review your plan's Annual Notice of Changes (ANOC) document outlining changes to your Medicare plans for the next calendar year.
- [ ] If there is interest, review alternate plan options and complete the enrollment process with your Medicare advisor's assistance.

Schedule your FREE Medicare consultation today!

https://visit.medicarechoicegroup.com/artisant-lane

855-970-4437